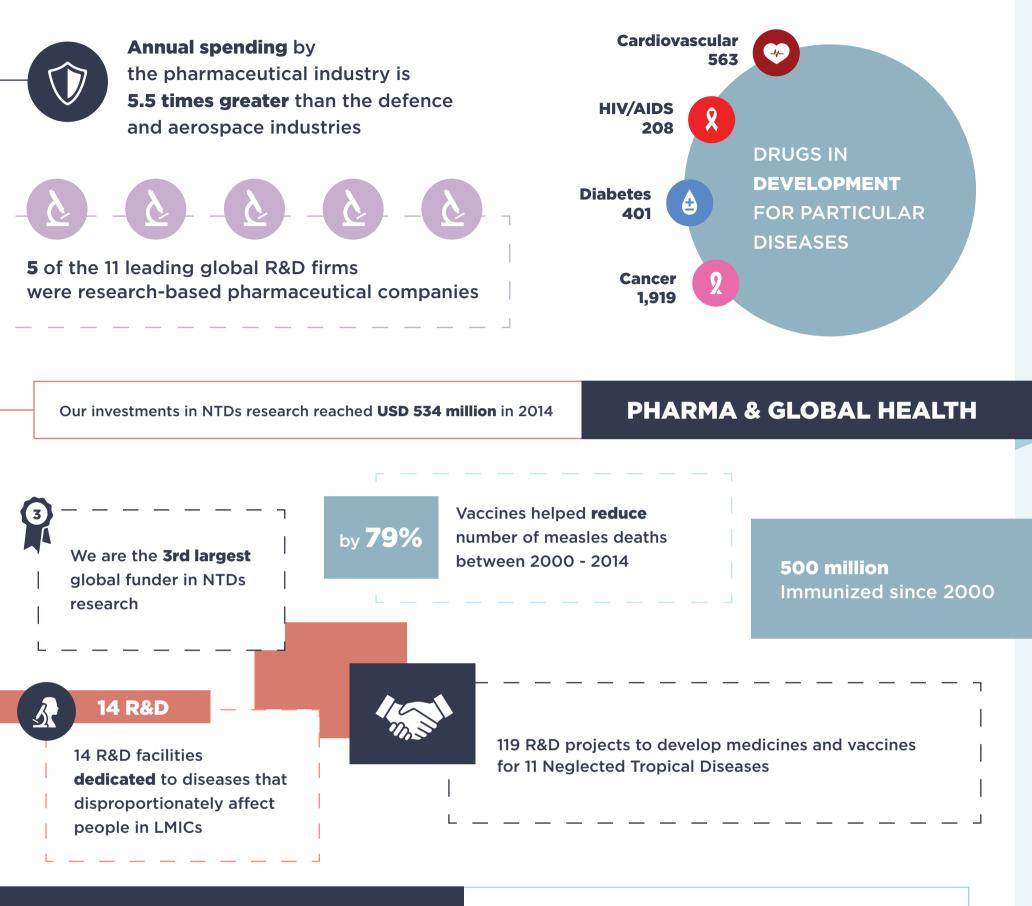
2017 PHARMA BY NUMBERS — — — —

PHARMA INNOVATION

Industry spends in R&D USD \$149.8 billion per year



IFPMA

PHARMA ECONOMIC FOOTPRINT

Pharmaceutical market will reach USD 1.48 trillion by 2021

+300 global health **partnerships** IFPMA members have a strong track record in building strategic alliances for global health

value added was USD **452.8 billion** - 7 industry value added is almost the same size as the economy of Argentina

The global pharmaceutical industry employed over 5 million people and paid USD 97.2 billion in salaries in 2014 (including generics)